

State of Wisconsin Higher Educational Aids Board

Scott Walker Governor

John Reinemann Executive Secretary

P.O. Box 7885 Madison, WI 53707-7885

E-Mail: HEABmail@wisconsin.gov

MONTHLY MEMO
Higher Educational Aids Board
JULY and AUGUST, 2013

Telephone: (608) 267-2206

Web Page: http://heab.state.wi.us

Fax: (608) 267-2808

IN THIS ISSUE

FIRST VOUCHER FOR 1314 – AUGUST 9, 2013

- SOCIAL SECURITY NUMBER
- Covenant Grant Program
- Final 12-13 Notification list
- 1314 Notification list and voucher processing
- Grants Updates Committed and Spent
- Upcoming Events

FIRST VOUCHER FOR 1314 – AUGUST 9, 2013

The first voucher for 13-14 will be Friday, August 9th, 2013. You will be able to upload your requests beginning the week of July 29th.

Social Security Numbers

Beginning with the 13-14 academic year, HEAB is loading only those ISIR's with a perfect SSA match flag of "4" in order to reduce the SSN problems of the last few years. Although we are trying to keep our records from being overwritten this problem can still occur and below is an example – Student A files a complete ISIR with a SSA match flag = 4 in March. That "F01" record is loaded into our system. Student B files an ISIR under student A's SSN in April and gets a SSA match flag of 3 and that record is not loaded. Student B files a SSN correction on the original ISIR in May and gets an SSA match flag of 4 but this record is not loaded and because it is an F02, student A's record is overwritten with student B's information.

We would like to recommend that students who have filed with an **incorrect SSN** <u>re-file</u> under their correct social security number and **NOT** make a correction to the existing record in order to prevent this problem.

Covenant Grant Program Update

Please review your 13-14 notification lists to make sure that you have added the Covenant grant to eligible students' financial aid packages. Also, please check any transfer students that may be eligible.

FINAL NOTIFICATION LIST 1213

The final notification list for 1213 will be run on Tuesday, July 30th and distributed Wednesday, July 31st.

NOTIFICATION LIST 1314

Distributed Thursday afternoons: July 11, 18, and 25 Distributed Wednesday afternoons: August 7, 14, 21, and 28

AES LIST

Thursdays: July 31

August 14 and 28

Please look for the schedule online at: http://www.heab.wi.gov/finaid.html

VOUCHER PROCESSING

Tuesdays and Fridays for files uploaded by noon August 9, 13, 16, 20, 23, 27, and 30. September 6, 10, 13, 17, 20, 24 and 27.

Please check our Webpage for current Notification List and Voucher Processing Schedules. http://www.heab.wi.gov/finaid.html

13 – 14 GRANTS UPDATES – COMMITTED

	<u>Current</u>	This Time Last Year
TG (W codes 05/15/2013)		
Committed	142.95%	138.51%
Spent	0%	0%
WHEG-TRIBAL (W codes 05/16/2013)		
Committed	151.30%	128.75%
Spent	0 %	0%
WHEG-UW		
Committed	121.49%	127.56%
Spent	0%	0%
WHEG-WTC (W codes 5/8/13)		
Committed	159.34%	161.34%
Spent	0%	0%

UPCOMING EVENTS

Scheduled HEAB Board Meetings: August 2, 2013

HEAB Training Date: September 19

HEAB conducts one-day training programs for new and continuing financial aid administrators. The training session covers all aspects of the programs administered by HEAB, including:

Goals of State Aid; *Eligibility for State Aid*; The Notification List; *The Voucher Process;* Return of State Funds; *Submitting and Receiving Data to/from HEAB*; Overviews of the Individual HEAB Programs

The program begins at 10:00 a.m. and ends no later than 3:00 p.m. It is held at the HEAB offices at 131 W. Wilson St, Suite 902, Madison, WI. We have room for up to 6 people at each session. Please let us know if you are coming to training as materials are printed based on the number of people attending. To register for a session or for more information, please contact Nancy Wilkison at (608) 267-2213 or email her at nancy.wilkison@wi.gov.

Please contact me by phone at (608) 264-6181 or by email at john.reinemann@wisconsin.gov if you have any questions, concerns or comments. Thank you!